Quantum GIS Design Document

QGIS Core Design Team* $11 th \ {\rm March} \ 2003$

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1 Introduction

This document describes the requirements and design for Quantum GIS (QGIS), a desktop GIS application for Linux and Unix. This document presents use cases, high-level class diagrams, and additional information about the design and implementation of QGIS.

QGIS is hosted on SourceForge at http://qgis.sourceforge.net. The current release of QGIS is a viewer with a minimal feature set, including loading data, browsing, and identifying features.

The design outlined in this document represents the next phase of QGIS development, which will move the application to a flexible and extensible platform for working with spatial data.

Note that it's presumed that the reader is familiar with C++, object-oriented design, and UML.

2 Definitions

The following is a list of definitions for terms used in this document. Some of these definitions are taken from the Association for Geographic Information and the University Of Edinburgh Department of Geography online dictionary of GIS terms available at http://www.geo.ed.ac.uk/agidict/welcome.html.

Attribute: A fact describing an entity in a relational data model, equivalent to the column in a relational table.

Feature: A set of points, lines or polygons in a spatial database that represent a real-world entity. The terms feature and object are often used synonymously.

GIS: Geographic Information System. A software system that provides the ability to view and analyze spatial data and its attributes.

Layer: A dataset that has a spatial context and can be drawn on a map canvas. Layers may have associated attributes.

Plugin: A compiled library that can be dynamically loaded into an application to provide new functionality.

Projection: A method of representing the earth's three-dimensional surface as a flat two-dimensional surface. This normally involves a mathematical model that transforms the locations of features on the earth's surface to locations on a two-dimensional surface. Because the earth is three-dimensional, some method must be used to depict the map in two dimensions. Therefore such representations distort some parameter of the earth's surface, be it distance, area, shape, or direction.

3 History

The QGIS project was registered with SourceForge on June 15, 2002. Since that time, QGIS has developed into a minimally functional viewer with support for shapefiles¹ and vector data stored in a PostgreSQL² database using the PostGIS³ extensions.

The development thus far has been useful in developing an understanding of the challenges involved in developing a more robust Open Source desktop GIS application. In March 2003, planning began to restructure QGIS in order to make it more extensible and to provide a means to add advanced functionality through the use of plugins.

¹ESRI format for file-based spatial data.

²PostgreSQL Relational Database - http://www.postgresql.org

³PostGIS extension - http://postgis.refractions.net

The current version of QGIS (0.0.9) is still usable as a simple GIS viewer for shapefiles and PostGIS layers. Only minor maintenance is being done on the current code base at this time.

4 Goals

There are already other Open Source GIS projects available today. Many have asked what purpose QGIS will serve:

- Will QGIS be a complete desktop GIS application?
- Will it compete with commercial products?
- Why are you developing another GIS application?

The answers to these questions are not clear-cut. A list of high-level goals for the QGIS project are enumerated below. The reader can perhaps use this information to answer these and other questions related to the project:

4.1 List of Goals

- 1. Provide an easy to use desktop GIS application
- 2. Provide an easy to install application for users with minimum system experience
- 3. Support common data formats
- 4. Provide the foundation for more advanced tools (plugins)
- 5. Become a tool for spatial data collection
- 6. Support data analysis and conversion
- 7. Print/plot maps
- 8. Integrate with Internet mapping technologies

Section 5 provides details about the functional requirements.

5 Requirements

This section describes the functional requirements of Quantum GIS. These functional requirements drive the use cases discussed in Section 6.

QGIS will provide GIS functionality somewhere between a simple viewer and an industrial strength application. The ultimate nature of QGIS is only limited by the talent of those software engineers who will provide advanced capabilities through plugins.

Some of the major design requirements include:

- Extensible architecture using plugins
- Internationalization
- Integrated scripting language

- Projection on-the-fly
- Flexible symbology for all feature classes
- Ability to render and browse data in many formats:
 - Spatio-temporal data using a feature-centric model
 - Shapefiles
 - PostgreSQL / PostGIS layers
 - Raster
- Support for OpenGIS implementation Specifications
 - Geography Markup Language (GML)
 - Web Feature Service (WFS)

5.1 User Interface

QGIS will use the SDI (Single Document Interface). QGIS currently has (and will have) standard GUI interface elements such as menus, toolbar, and a statusbar. In addition, the standard QGIS interface will have a legend panel and a map canvas (or drawing area).

5.2 Standards

Development of QGIS will proceed with adoption of applicable OpenGIS standards. This will include support for GML and possibly WFS.

5.3 Data Formats

Any data format could be supported by the development of a plugin that reads and renders the data store. The "standard" formats that will be included in the core QGIS are similar to those currently supported:

- Shapefiles
- PostgreSQL/PostGIS
- Rasters

Format support will be provided by plugins.

5.4 Platform Support

Initially, QGIS will target Linux and other Unix operating systems supported by the Qt toolkit. Coding during development of QGIS and plugins will be done in a way so as to not introduce any platform dependencies. This will provide to possibility of a Windows version at some point in the future.

5.5 Toolkits

QGIS will leverage existing libraries and toolkits to support the GUI, GIS data stores, and GIS processing algorithms. At present the identified toolkits include:

- Qt (http://www.trolltech.com)
- GDAL and OGR (/http://www.remotesensing.org/gdal)
- Proj.4 (http://www.remotesensing.org/proj/)

6 Use Cases

Use cases provide a means to identify and visualize the major goal oriented tasks the application should address.

6.1 Actors

Actors are really persons (or physical entities) that use a system to acheive a specific goal (these goals are expressed as use cases). A number of actors could be defined for QGIS, however at this point the simple approach is taken. The actors are:

- Casual GIS User
- Professional GIS User

These two actors are sufficient to frame the development and discussion of QGIS use cases.

6.2 Primary Use Cases

The primary use cases for QGIS are listed below in no particular order of importance:

- Load data
- Browse data
- Install plugin
- Find feature
- Identify feature
- Get help
- Customize
- Save project
- Restore project
- Navigate map
 - Pan
 - Zoom
- Save image
- Print
 - Print image
 - Print metadata
 - Print feature information
- Write script

- Run script
- Edit data
 - Digitize
- Buffer feature
- Process data
 - Union
 - Merge
 - Intersect
- Convert data
 - Change projection
- Import data
- Export data
 - Export selected set
- Select features
 - Select by attribute
 - Select spatially

6.3 Case Descriptions

In the sections that follow, the use cases are presented in no particular order.

6.3.1 Load Data

Use Case: Load Data

Goal in Context: Load a data set from a data store and display it

Scope & Level: Primary task

Preconditions: Application is running

Success End Condition: Data set is loaded and displayed

Failed End Condition: Application is in pre-load state

Primary Actor(s): Casual, Professional user

Trigger: User wants to view data

Description of Steps: 1. Decision is made to view a dataset

2. Navigate to the location of the dataset

3. Select dataset

4. Dataset is displayed

6.3.2 Browse Data

Use Case: Browse Data

Goal in Context: Browse through a loaded data set and its features

Scope & Level: Primary task

Preconditions: Application is running, data set loaded

Success End Condition: Ability to browse, look at the needed information

about loaded data

Failed End Condition: Unable to browse and look at the loaded data in-

formation

Primary Actor(s): Casual, Professional user

Trigger: User wants to browse the features and other infor-

mation about the data set

Description of Steps:

1. User decides to view the features and other

2. User sees a list of available items in the data

3. User chooses the desired item in the browse

4. The details about the item are displayed

6.3.3 Load Plugin

Use Case: Load plugin

Goal in Context: Load a plugin into the 'core' system form the avail-

able list of installed plugins

Scope & Level: Primary task

Preconditions: Application is running

Success End Condition: Plugin loaded and the the new tools corresponding

to the plugin appear available

Failed End Condition: Application is in the initial or the previous plugin

 ${\rm state}$

Primary Actor(s): Casual, Professional user

Trigger: User wants to view data with a different plugin, or

wants to add certain functionality to the existing

state

Description of Steps:1. User decides to load a new plugin

2. User inspects all the installed plugins

3. User selects a plugin

4. A plugin is loaded and new functionality

added

6.3.4 Find Feature

Use Case: Find feature

Goal in Context: Find a feature on a map or loaded data set

Scope & Level: Primary task

Preconditions: Application is running and a data set loaded

Success End Condition: A feature that corresponds to the search condition

found if such exists and not found if not exists

Failed End Condition: A feature that exists and corresponds to the search

conditions not found

Primary Actor(s): Casual, Professional user

Trigger: User wants to find a feature on a map or data set

Description of Steps:

1. User decides to find a feature in a loaded data set

2. User submits a search query that would identify somehow the feature

3. A feature is displayed if found or a message notifying that it was not found

6.3.5 Identify Feature

Use Case: Identify Feature

Goal in Context: After selecting a feature on a map, display its at-

 ${\it tributes}$

Scope & Level: Primary task

Preconditions: Application is running and a data set loaded

Success End Condition: Attributes of a feature displayed

Failed End Condition: Nothing displayed when a feature selected

Primary Actor(s): Casual, Professional user

Trigger: User wants to view attributes of a feature

Description of Steps:

1. User decides to view attributes of a particular feature

2. User chooses a feature on the map

3. User selects a feature

4. Attributes are displayed

6.3.6 Get Help

Use Case: Get Help

Goal in Context: Load help system

Scope & Level: Primary task

Preconditions: Application is running

Success End Condition: Help system loaded and the menu of help topics

displayed

Failed End Condition: Application is in 'helpless' state

Primary Actor(s): Casual, Professional user

Trigger: User needs help with an application or one of its

plugins

Description of Steps:

1. User finds out that they don't know as much about QGIS as they thought they did

2. User launches help system

3. User selects one of the topics/subtopics of interest

4. User is enlightened about rich QGIS functionality and how to use it

6.3.7 Customize

Use Case: Customize

Goal in Context: Customize application user interface

Scope & Level: Primary task

Preconditions: Application is running a plugin that is being cus-

 $tomized\ loaded$

Success End Condition: Interface changes according to customization

Failed End Condition: No changes occus after customization

Primary Actor(s): Casual, Professional user

Trigger: User wants to change the interface

Description of Steps:

1. User decides to change the interface

2. User launches the customization system

3. User adjusts the interface according to the

 ${\it customizationsystem}$

4. Changes in the interface take effect

6.3.8 Save Project

Use Case: Save Project

Goal in Context: Save entire project in a specified file format

Scope & Level: Primary task

Preconditions: Application is running, data set(s) loaded

Success End Condition: Current project saved in a file

Failed End Condition: Current project not saved in a file

Primary Actor(s): Casual, Professional user

Trigger: User wants to save the layout of map, layers, etc.

Description of Steps:

1. User decides to save the current project

2. User chooses location and file name for the $\dot{}$

project

3. The project saved in a file

6.3.9 Restore Project

Use Case: Restore Project

Goal in Context: Load a project from a previously saved file

Scope & Level: Primary task

Preconditions: Application is running

Success End Condition: Project loaded and all the data sets restored in the

saved condition

Failed End Condition: Project is not restored

Primary Actor(s): Casual, Professional user

Trigger: User wants to restore the project that was saved

Description of Steps: 1. User decides to restore a project

2. User navigates to the location of the project

3. User selects a project

4. Project is restored

6.3.10 Navigate

Use Case: Navigate

Goal in Context: Pan and Zoom on a data set

Scope & Level: Primary task

Preconditions: Application is running, data set loaded and ren-

dered

Success End Condition: Data set is zoomed or panned

Failed End Condition: No changes to the view of a data set

Primary Actor(s): Casual, Professional user

Trigger: User wants to zoom or pan on a data set

Description of Steps:1. User decides to zoom or pan on a data set

2. User uses zoom or pan

3. The view is zoomed or panned

6.3.11 Save Image

Use Case: Save Image

Goal in Context: Save the current view of the data set in an image

file

Scope & Level: Primary task

Preconditions: Application is running, data set loaded and ren-

dered

Success End Condition: An image displaying the current view of a data set

saved

Failed End Condition: No image saved

Primary Actor(s): Casual, Professional user

Trigger: User wants to save the current view of a data set

as an image

Description of Steps: 1. User decides to save an image

2. User chooses the location and filename of the

 $_{\rm image}$

3. The image saved

6.3.12 Print

Use Case: Print

Goal in Context: Output on a printer the current data set as an

image, metadata, and its set of features

Scope & Level: Primary task

Preconditions: Application is running, a dataset loaded and ren-

dered

Success End Condition: The different types of data (image, metadata, fea-

ture set) being output on a printer

Failed End Condition: No attempt to output data on a printer

Primary Actor(s): Casual, Professional user

Trigger: User wants to output data on a printer

Description of Steps:

1. User decides to output data set on a printer

2. User chooses the type of data output (image,

metadata, feature set)

3. User selects a printer

4. Dataset is output on a printer in a specified

format

6.3.13 Write Script

Use Case: Write Script

Goal in Context: Write a script to perform some QGIS function in

an automated manner

Scope & Level: Primary task

Preconditions: Application is running

Success End Condition: Script is completed and tested

Failed End Condition: Script is not saved and application is in pre-script

state

Primary Actor(s): Professional user

Trigger: User needs a script to perform a repititve or spe-

cialized operation

Description of Steps: 1. Identify need for the script

2. Open the script editor

3. Write and test script in iterative fashion

4. Save script for future use

6.3.14 Run Script

Use Case: Run Script

Goal in Context: Execute a stored script to perform a task

Scope & Level: Primary task

Preconditions: Application is running with appropriate or re-

quired data loaded

Success End Condition: Script performs desired function

Failed End Condition: Script exits gracefully

Primary Actor(s): Casual, Professional user

Trigger: User needs to perform a repetitive or complex task

for which a script exists

Description of Steps:

1. Identify script that can be used to perform

the desired task

2. Select the script

3. Additional requirements necessary to exe-

cute the script are met

4. Execute script

5. Result of script is reported to the user or

displayed on the map canvas

6.3.15 Edit Data

Use Case: Edit Data

Goal in Context: Edit data to change the attributes, spatial loca-

tion, or shape of a feature or features

Scope & Level: Primary task

Preconditions: Data layer to be edited has been loaded

Success End Condition: Data is changed and saved to the data store

Failed End Condition: Data is not changed but remains in the state prior

to beginning the edit operation

Primary Actor(s): Professional user

Trigger: User needs to modify data

Description of Steps:

1. Enter edit mode

2. Locate feature to be modified

3. Edit the feature

4. Save data

5. Exit edit mode

6.3.16 Digitize

Use Case: Digitize Data

Goal in Context: Create a new data layer or add to an existing layer

by digitizing information from a raster image on

the screen (heads-up digitizing)

Scope & Level: Primary task

Preconditions: Raster is loaded and displayed

Success End Condition: New features are added to the data layer and saved

to the data store

Failed End Condition: Existing data is not changed but remains in the

state prior to beginning the edit operation

Primary Actor(s): Professional user

Trigger: User needs to create new data from a raster

Description of Steps: 1. Loads or create the target layer

2. Enter edit mode

3. Digitize features using the underlying raster

4. Add attributes to each feature as it is com-

 pleted

5. Save data

6. Exit edit mode

6.3.17 Buffer Feature

Use Case: Buffer Feature

Goal in Context: Create a new data layer that contains a buffer

around one or more features on an existing layer

Scope & Level: Primary task

Preconditions: Data layer containing features to buffer is loaded

and displayed

Success End Condition: New data layer containing polygon buffers is cre-

ated

Failed End Condition: No new data layer is created and application re-

mains in state prior to beginning of buffer opera-

tion

Primary Actor(s): Professional user

Trigger: User needs to buffer features for the purpose of

performing spatial analysis or answering a ques-

tion about proximity of features

Description of Steps: 1. Select feature or features to buffer

2. Specify the buffer distance in appropriate

map units

3. Create buffer

4. Save buffer layer to permanent store

6.3.18 Process Data - Union

Use Case: Process Data - Union

Goal in Context: Create a new data layer that contains the union

of two existing layers

Scope & Level: Primary task

Preconditions: Data layers needed for operation are loaded and

displayed

Success End Condition: New data layer containing union of source layers

is created

Failed End Condition: No new data layer is created and application re-

mains in state prior to beginning of union opera-

 ${\rm tion}$

Primary Actor(s): Professional user

Trigger: User needs to union features for the purpose of

performing spatial analysis

Description of Steps:

1. Select layers to union

2. Perform union operation

6.3.19 Process Data - Intersect

Use Case: Process Data - Intersect

Goal in Context: Create a new data layer that contains the inter-

section of two existing layers

Scope & Level: Primary task

Preconditions: Data layers needed for operation are loaded and

displayed

Success End Condition: New data layer containing intersection of source

layers is created

Failed End Condition: No new data layer is created and application re-

mains in state prior to beginning of intersect op-

eration

Primary Actor(s): Professional user

Trigger: User needs to create a new layer representing the

intersection of features from two source layers

Description of Steps: 1. Select layers to intersect

2. Perform intersect operation

6.3.20 Process Data - Merge

Use Case: Process Data - Merge

Goal in Context: Create a new data layer that contains the contents

of two existing layers. The layers are "tiled" into

one.

Scope & Level: Primary task

Preconditions: Data layers needed for operation are loaded and

displayed

Success End Condition: New data layer containing merge of source layers

is created

Failed End Condition: No new data layer is created and application re-

mains in state prior to beginning of merge opera-

tion

Primary Actor(s): Professional user

Trigger: User needs to combine the features from two

source layers into one

Description of Steps:

1. Select layers to merge

2. Perform merge operation

6.3.21 Change projection

Use Case: Change Projection

Goal in Context: Project a source data layer into a new map pro-

jection to create a new data layer

Scope & Level: Primary task

Preconditions: Data layer needed for operation is loaded and dis-

played

Success End Condition: Data layer in desired projection is created from

the source layer $\,$

Failed End Condition: No new data layer is created and application re-

mains in state prior to beginning of merge opera-

tion

Primary Actor(s): Professional user

Trigger: User needs to a copy of a data layer in a different

projection

Description of Steps:

1. Select layer to project

2. Specify the projection of the source layer

3. Specify the projection for the new layer

4. Project the data

6.3.22 Import Data

Use Case: Import Data

Goal in Context: Create a new data layer by importing data from a

source not directly usable with QGIS

Scope & Level: Primary task

Preconditions: Application is running

Success End Condition: New data layer is created

Failed End Condition: No new data layer is created and application re-

mains in state prior to beginning of import oper-

ation

Primary Actor(s): Professional user

Trigger: User needs to work with data not currently in a

format supported by QGIS

Description of Steps: 1. Select layer to project

2. Specify the projection of the source layer

3. Specify the projection for the new layer

4. Project the data

6.3.23 Export Data

Use Case: Export Data

Goal in Context: Convert data from one format (source) to another

(targert) for the purpose of using it in another

application.

Scope & Level: Primary task

Preconditions: Data layer needed for operation is loaded and dis-

played

Success End Condition: Export file is created

Failed End Condition: Export file is not created and application remains

in state prior to beginning of export operation

Primary Actor(s): Professional user

Trigger: User needs to export data for use by another ap-

plication

Description of Steps:

1. Select data layer to export

2. Choose output location

3. Export the data

6.3.24 Export Selected Set

Use Case: Export Selected Set

Goal in Context: Convert a selected set of feature data from one for-

mat (source) to another (targert) for the purpose

of using it in another application.

Scope & Level: Primary task

Preconditions: Data layer needed for operation is loaded and dis-

played

Success End Condition: Export file is created

Failed End Condition: Export file is not created and application remains

in state prior to beginning of export operation

Primary Actor(s): Professional user

Trigger: User needs to export data for use by another ap-

plication

Description of Steps:

1. Select data layer to export

2. Select features to be included in the export

3. Choose output location

4. Export the features

6.3.25 Select Spatially

Use Case: Select Spatially

Goal in Context: Select features on the map canvas for purpose of

using in another function or operation

Scope & Level: Subfunction

Preconditions: Data layer needed for operation is loaded and dis-

played

Success End Condition: Features are selected and highlighted on map

Failed End Condition: No selection set is created and application remains

in state prior to beginning of export operation

Primary Actor(s): Professional user

Trigger: User needs to select features for use in another

function or operation

Description of Steps: 1. Select data layer containing features of in-

terest

2. Interactively draw a box around features

3. Select

6.3.26 Select by Attribute

Use Case: Select by Attribute

Goal in Context: Select features on the map canvas for purpose of

using in another function or operation

Scope & Level: Subfunction

Preconditions: Data layer needed for operation is loaded and dis-

played

Success End Condition: Features are selected and highlighted on map

Failed End Condition: No selection set is created and application remains

in state prior to beginning of export operation

Primary Actor(s): Professional user

Trigger: User needs to select features for use in another

function or operation

Description of Steps:

1. Select data layer containing features of in-

terest

2. Open the query builder to define the selec-

tion criteria

3. Execute the query to select features

7 Core Architecture

This section describes the functionality of the QGIS "core". The core application contains minimal functionality. QGIS depends on plugins to implement all non-trivial functions. The components of the core are discussed in the following sections. Details with regard to physical implementation are included where appropriate.

7.1 Main Window

The QGIS main window consists of a Qt QMainWindow widget and includes docking areas, menus, toolbar(s), and status bar area. The window is further divided into a legend panel and canvas panel. The general layout of the main window is shown below is shown in Figure 1. The size of the main windows, as well as the location of each toolbar is saved on exit and restored on startup.

Plugins are free to implement additional GUI elements or windows to accomplish their task(s).

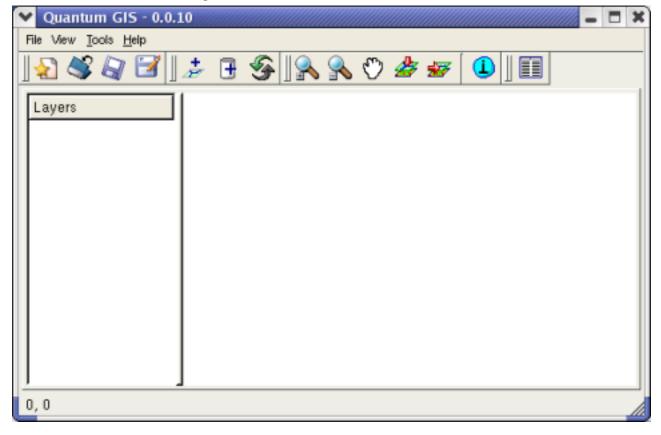


Figure 1: Sample QGIS Main Window Layout

7.2 Plugins

QGIS will rely heavily on plugins to implement all major functions. With a flexible plugin architecture, QGIS can be easily extended to support additional features and capabilities.

7.3 Class Diagram

The class diagram in Figure 2 provides a conceptual model of QGIS with regard to plugins.

7.4 Load Sequence

The main application class uses QLibrary to load and resolve plugin functions. In order for a plugin to be recognized, it must implement the methods defined in the QgisPlugin abstract class and also return a valid version string when queried by the main application. The sequence of events when a plugin is loaded is:

- 1. QGIS attempts to load the plugin's shared library using QLibary::load().
- 2. If load succeeds, the classFactory method is resolved using QLibrary::resolve(). The classFactory method is declared as extern "C" and is responsible for creating an instance of the plugin and returning a pointer to it.

- 3. If the classFactory method is resolved successfully, QGIS calls the method, passing a pointer to the one and only instance of QgisInterface.
- 4. Once the plugin instance is created, the plugin can do any initialization required, including adding menus and toolbars to the using the QgisInterface pointer.

Figure 2: Conceptual Diagram of Plugin Architecture QgisInterface exposes methods in QgisMainWindow and its children that are needed by a plugin QgisInterface QgisMainWindow 0..1 QgisPlugin description() 0..* name() QgisTestPlugin version() pDescription pName: pVersion qgisMainWindow QgisPlugin is the QgisTestPlugin() abstract base class description() from which all name() plugins inherit version() ~QgisTestPlugin() Example plugin implementation

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